

Return of Organization Exempt From Income Tax

2006

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2006 calendar year, or tax year beginning 10/1/2006 , and ending 9/30/2007

- B** Check if applicable:
- Address change
 - Name change
 - Initial return
 - Final return
 - Amended return
 - Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1785 Massachusetts Avenue N W

City or town, state or country, and ZIP + 4
Washington, DC 20036-2117

D Employer identification number
53 0210807

E Telephone number
(202) 588-6195

F Accounting method: Cash Accrual
 Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

- H and I are not applicable to section 527 organizations.**
- H(a)** Is this a group return for affiliates? Yes No
- H(b)** If "Yes," enter number of affiliates ▶
- H(c)** Are all affiliates included? Yes No
(If "No," attach a list. See instructions.)
- H(d)** Is this a separate return filed by an organization covered by a group ruling? Yes No
- I** Group Exemption Number ▶
- M** Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

G Website: ▶ **nationaltrust.org**

J Organization type (check only one) ▶ 501(c) (**3**) ◀ (insert no.) 4947(a)(1) or 527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **173,244,366**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

Revenue	1 Contributions, gifts, grants, and similar amounts received:					
	a Contributions to donor advised funds	1a			0	
	b Direct public support (not included on line 1a)	1b		35,546,983		
	c Indirect public support (not included on line 1a)	1c		0		
	d Government contributions (grants) (not included on line 1a)	1d		4,097,756		
	e Total (add lines 1a through 1d) (cash \$ 39,644,739 noncash \$ 0)	1e			39,644,739	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2			10,314,098	
	3 Membership dues and assessments	3			3,039,133	
	4 Interest on savings and temporary cash investments	4			569,250	
	5 Dividends and interest from securities	5			3,200,155	
	6a Gross rents	6a		1,106,600		
	b Less: rental expenses	6b		444,984		
c Net rental income or (loss). Subtract line 6b from line 6a	6c			661,616		
7 Other investment income (describe ▶ See Statement 1)	7			50,986		
Revenue	8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other		
		112,825,964	8a	0		
	b Less: cost or other basis and sales expenses		96,852,144	8b	0	
	c Gain or (loss) (attach schedule) Stmt 2		15,973,820	8c	0	
	d Net gain or (loss). Combine line 8c, columns (A) and (B)	8d			15,973,820	
Revenue	9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>				See Statement 3	
	a Gross revenue (not including \$ 0 of contributions reported on line 1b)	9a		278,521		
	b Less: direct expenses other than fundraising expenses	9b		424,115		
	c Net income or (loss) from special events. Subtract line 9b from line 9a	9c			-145,594	
	10a Gross sales of inventory, less returns and allowances Stmt 4	10a		1,098,310		
b Less: cost of goods sold	10b		724,782			
c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c			373,528		
11 Other revenue (from Part VII, line 103)	11			1,116,610		
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12			74,798,341		
Expenses	13 Program services (from line 44, column (B))	13		53,472,759		
	14 Management and general (from line 44, column (C))	14		3,477,532		
	15 Fundraising (from line 44, column (D))	15		6,566,978		
	16 Payments to affiliates (attach schedule)	16		0		
	17 Total expenses. Add lines 16 and 44, column (A)	17			63,517,269	
Net Assets	18 Excess or (deficit) for the year. Subtract line 17 from line 12	18		11,281,072		
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		240,818,103		
	20 Other changes in net assets or fund balances (attach explanation) Stmt 5	20		21,432,434		
	21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21			273,531,609	

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a	Grants paid from donor advised funds (attach schedule) (cash \$ 10,065,049 noncash \$ 0) If this amount includes foreign grants, check here <input checked="" type="checkbox"/>	Stmt 6			
22a		10,065,049	10,065,049		
22b	Other grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____) If this amount includes foreign grants, check here <input checked="" type="checkbox"/>	0	0		
22b		0	0		
23	Specific assistance to individuals (attach schedule)	0	0		
23		0	0		
24	Benefits paid to or for members (attach schedule)	0	0		
24		0	0		
25a	Compensation of current officers, directors, key employees, etc. listed in Part V-A	778,515	365,994	289,674	122,847
25a		778,515	365,994	289,674	122,847
b	Compensation of former officers, directors, key employees, etc. listed in Part V-B	0	0	0	0
25b		0	0	0	0
c	Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
25c		0	0	0	0
26	Salaries and wages of employees not included on lines 25a, b, and c	19,858,094	14,725,162	2,111,435	3,021,497
26		19,858,094	14,725,162	2,111,435	3,021,497
27	Pension plan contributions not included on lines 25a, b, and c	840,000	639,240	97,692	103,068
27		840,000	639,240	97,692	103,068
28	Employee benefits not included on lines 25a - 27	1,699,882	1,092,022	235,516	372,344
28		1,699,882	1,092,022	235,516	372,344
29	Payroll taxes	1,457,054	1,108,818	169,455	178,781
29		1,457,054	1,108,818	169,455	178,781
30	Professional fundraising fees	384,420	0	0	384,420
30		384,420	0	0	384,420
31	Accounting fees	98,412	7,162	91,250	0
31		98,412	7,162	91,250	0
32	Legal fees	150,103	127,248	14,209	8,646
32		150,103	127,248	14,209	8,646
33	Supplies	314,556	272,844	18,449	23,263
33		314,556	272,844	18,449	23,263
34	Telephone	222,095	200,645	6,610	14,840
34		222,095	200,645	6,610	14,840
35	Postage and shipping	1,743,564	1,403,847	15,836	323,881
35		1,743,564	1,403,847	15,836	323,881
36	Occupancy	1,823,906	1,508,204	149,379	166,323
36		1,823,906	1,508,204	149,379	166,323
37	Equipment rental and maintenance	808,623	735,838	35,213	37,572
37		808,623	735,838	35,213	37,572
38	Printing and publications	3,660,858	3,378,631	8,432	273,795
38		3,660,858	3,378,631	8,432	273,795
39	Travel	2,058,526	1,768,044	47,670	242,812
39		2,058,526	1,768,044	47,670	242,812
40	Conferences, conventions, and meetings	0	0	0	0
40		0	0	0	0
41	Interest	25,081	25,081	0	0
41		25,081	25,081	0	0
42	Depreciation, depletion, etc. (attach schedule)	431,222	327,276	55,520	48,426
42		431,222	327,276	55,520	48,426
43	Other expenses not covered above (itemize): See Statement 8				
43a		17,097,309	15,721,654	131,192	1,244,463
43a		17,097,309	15,721,654	131,192	1,244,463
43b					
43b					
43c					
43c					
43d					
43d					
43e					
43e					
43f					
43f					
43g					
43g					
44	Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	63,517,269	53,472,759	3,477,532	6,566,978
44		63,517,269	53,472,759	3,477,532	6,566,978

Joint Costs. Check if you are following SOP 98-2.
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ **1,450,000**; (ii) the amount allocated to Program services \$ **1,072,000**;
 (iii) the amount allocated to Management and general \$ **0**; and (iv) the amount allocated to Fundraising \$ **378,000**

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► **The National Trust for Historic Preservation provide** **Program Service Expenses**
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.) (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)

<p>a See Statement 9</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	
<p>b</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	
<p>c</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	
<p>d</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	
<p>e Other program services (attach schedule)</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	
<p>f Total of Program Service Expenses (should equal line 44, column (B), Program services). ►</p>	<p>53,472,759</p>

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year	
Assets	45 Cash—non-interest-bearing	0	45	0	
	46 Savings and temporary cash investments	19,532,841	46	23,177,301	
	47a Accounts receivable	3,163,385			
	b Less: allowance for doubtful accounts	0	3,356,393	47c	3,163,385
	48a Pledges receivable	16,505,754			
	b Less: allowance for doubtful accounts	0	31,066,822	48c	16,505,754
	49 Grants receivable	639,911	49	451,459	
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)	0	50a	0	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	0	50b	0	
	51a Other notes and loans receivable (attach schedule)	0			
	b Less: allowance for doubtful accounts	0	0	51c	0
	52 Inventories for sale or use	464,359	52	670,363	
	53 Prepaid expenses and deferred charges	1,346,011	53	1,449,729	
	54a Investments—publicly-traded securities	0	54a	0	
	b Investments—other securities (attach schedule)	0	54b	0	
	55a Investments—land, buildings, and equipment: basis	0			
	b Less: accumulated depreciation (attach schedule)	0	0	55c	0
	56 Investments—other (attach schedule)	0	56	0	
	57a Land, buildings, and equipment: basis	27,739,137			
	b Less: accumulated depreciation (attach schedule) Stmt 10	7,173,006	12,855,462	57c	20,566,131
58 Other assets, including program-related investments (describe ► See Statement 11)	194,066,166	58	234,264,575		
59 Total assets (must equal line 74). Add lines 45 through 58	263,327,965	59	300,248,697		
Liabilities	60 Accounts payable and accrued expenses	4,979,492	60	6,372,247	
	61 Grants payable	0	61	0	
	62 Deferred revenue	5,213,520	62	2,743,725	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)	0	63	0	
	64a Tax-exempt bond liabilities (attach schedule) See Statement 12	3,641,000	64a	7,160,591	
	b Mortgages and other notes payable (attach schedule)	0	64b	0	
	65 Other liabilities (describe ► See Statement 13)	8,675,850	65	10,440,525	
	66 Total liabilities. Add lines 60 through 65	22,509,862	66	26,717,088	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.				
	67 Unrestricted	70,894,272	67	78,670,401	
	68 Temporarily restricted	101,213,431	68	120,778,813	
	69 Permanently restricted	68,710,400	69	74,082,395	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.				
	70 Capital stock, trust principal, or current funds		70		
	71 Paid-in or capital surplus, or land, building, and equipment fund		71		
	72 Retained earnings, endowment, accumulated income, or other funds		72		
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	240,818,103	73	273,531,609		
74 Total liabilities and net assets/fund balances. Add lines 66 and 73	263,327,965	74	300,248,697		

Part VI Other Information (continued)		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	<input checked="" type="checkbox"/>	
	b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)		
	82b <u>4,322,988</u>		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	<input checked="" type="checkbox"/>	
	b Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	<input checked="" type="checkbox"/>	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		<input checked="" type="checkbox"/>
	b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?		
	b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
	c Dues, assessments, and similar amounts from members	85c	
	d Section 162(e) lobbying and political expenditures	85d	
	e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
	f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	
	g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	
	h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	
86	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12	86a	
	b Gross receipts, included on line 12, for public use of club facilities	86b	
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders	87a	
	b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	
88a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX.		<input checked="" type="checkbox"/>
	b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	<input checked="" type="checkbox"/>	
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>0</u> ; section 4912 <u>0</u> ; section 4955 <u>0</u>		
	b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		<input checked="" type="checkbox"/>
	c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <u>0</u>		
	d Enter: Amount of tax on line 89c, above, reimbursed by the organization <u>0</u>		
	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		<input checked="" type="checkbox"/>
	f All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		<input checked="" type="checkbox"/>
	g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		<input checked="" type="checkbox"/>
90a	List the states with which a copy of this return is filed <u>AK,AZ,AR,CA,CO,CT,DC,FL,GA,IL,KS,KY,LA,ME,MD,MA,MI,MN,</u>		
	b Number of employees employed in the pay period that includes March 12, 2006 (See instructions.)	90b <u>413</u>	
91a	The books are in care of <u>Sam C Kilpatrick Controller</u> Telephone no. <u>202-588-6192</u> Located at <u>1785 Mass Ave NW, Washington, DC</u> ZIP + 4 <u>20036-2117</u>		
	b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country <u>_____</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and Financial Accounts.	91b	<input checked="" type="checkbox"/>

Part VI Other Information (continued)

c At any time during the calendar year, did the organization maintain an office outside of the United States? **91c** Yes No
 If "Yes," enter the name of the foreign country ▶

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ | **92** |

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a Admissions and special events					3,652,082
b Contract services					2,530,496
c Royalty - historic reproductions					2,203,460
d Advertising	541800	1,140,123			
e Reimbursement of expenses					496,274
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					291,663
94 Membership dues and assessments					3,039,133
95 Interest on savings and temporary cash investments			14	569,250	
96 Dividends and interest from securities			14	3,200,155	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property			16	661,616	
98 Net rental income or (loss) from personal property					
99 Other investment income			14	50,986	
100 Gain or (loss) from sales of assets other than inventory			18	15,973,820	
101 Net income or (loss) from special events			01	-145,594	
102 Gross profit or (loss) from sales of inventory	712100	169,503			204,025
103 Other revenue: a Commissions	541900	1,097,664			
b Miscellaneous			01	18,946	
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))		2,407,290		20,329,179	12,417,133
105 Total (add line 104, columns (B), (D), and (E))					35,153,602

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
	See Statement 20

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

106 Did the reporting organization **make** any transfers **to** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No
	✓

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
Totals				0

107 Did the reporting organization **receive** any transfers **from** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No
	✓

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
Totals				0

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No
✓	

Please Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

▶ _____ Date _____
 Signature of officer
▶ **Greg Coble, VP, Business and Finance**
 Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (See Gen. Inst. X)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____, _____	EIN ▶ _____	Phone no. ▶ () _____	

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No. 1545-0047

2006

Name of the organization NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US	Employer identification number 53 : 0210807
---	---

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
David J Brown 1785 Massachusetts Avenue N W, Washington	Executive V.P. 35	215,470	43,094	0
Peter Brink 1785 Massachusetts Avenue N W, Washington	Vice President 35	188,030	37,606	0
Emily Wadhams 1785 Massachusetts Avenue N W, Washington	Vice President 35	183,695	36,739	0
Stanley A Lowe 1785 Massachusetts Avenue N W, Washington	Vice President 35	180,661	36,132	0
James M Vaughan 1785 Massachusetts Avenue N W, Washington	Vice President 35	178,148	35,630	0
Total number of other employees paid over \$50,000 ▶	152			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
The Christman Group 408 Kalamazoo Plaza, Lansing, MI 48933, US	Construction	5,230,935
Pentagram Design 204 5th Avenue, New York, NY 10010, US	Architect	451,040
The Hillier Group Architecture P O Box 31760, Hartford, CT 06120-1760, US	Architectural	324,171
Linder Associates 2164 Wisconsin Avenue N W, Washington, DC 20007, US	Consulting	225,195
J C Enterprises LLC 9855 Hidden Estates Cove, Vienna, VA 22181, US	Maintenance Services	153,231
Total number of others receiving over \$50,000 for professional services ▶	26	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of other contractors receiving over \$50,000 for other services ▶	0	

Part III **Statements About Activities** (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ <u>216,185</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1 ✓	
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)	See Statement 22	
a Sale, exchange, or leasing of property?	2a	✓
b Lending of money or other extension of credit?	2b	✓
c Furnishing of goods, services, or facilities?	2c	✓
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d ✓	
e Transfer of any part of its income or assets?	2e	✓
3a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.) Stmnt.24	3a ✓	
b Did the organization have a section 403(b) annuity plan for its employees?	3b ✓	
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement Stmnt 23	3c ✓	
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d ✓	
4a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a	✓
b Did the organization make any taxable distributions under section 4966?	4b	
c Did the organization make a distribution to a donor, donor advisor, or related person?	4c	
d Enter the total number of donor advised funds owned at the end of the tax year ▶		
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶		
f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶		0
g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶		0

Part IV Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: **(1) more than 33½%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33½%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 Type I Type II Type III-Functionally Integrated Type III-Other

Provide the following information about the supported organizations. (See page 7 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					0

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 7 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	26,788,754	41,123,218	26,627,628	43,639,950	138,179,550
16 Membership fees received	3,054,163	3,490,702	3,054,163	4,167,114	13,766,142
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	8,741,205	9,026,051	7,304,261	7,523,397	32,594,914
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	9,888,438	12,075,601	14,634,692	6,951,858	43,550,589
19 Net income from unrelated business activities not included in line 18.	0	0	0	0	0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	0	0	0	0	0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	0	0	0	0	0
23 Total of lines 15 through 22	48,472,560	65,715,572	51,620,744	62,282,319	228,091,195
24 Line 23 minus line 17	39,731,355	56,689,521	44,316,483	54,758,922	195,496,281
25 Enter 1% of line 23	484,726	657,156	516,207	622,823	
26 Organizations described on lines 10 or 11:					
a Enter 2% of amount in column (e), line 24					26a 3,909,926
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 11,180,149
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 195,496,281
d Add: Amounts from column (e) for lines:	18 43,550,589	19 0			
	22 0	26b 11,180,149			26d 54,730,738
e Public support (line 26c minus line 26d total)					26e 140,765,543
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 72 %
27 Organizations described on line 12:					
a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year:					
(2005) _____ (2004) _____ (2003) _____ (2002) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:					
(2005) _____ (2004) _____ (2003) _____ (2002) _____					
c Add: Amounts from column (e) for lines:	15 _____	16 _____			
	17 _____	20 _____	21 _____		
d Add: Line 27a total _____ and line 27b total _____					27c
e Public support (line 27c total minus line 27d total)					27d
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)					27e
					27f
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
34a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 10 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for all electing organizations
(The term "expenditures" means amounts paid or incurred.)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	19,545
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	196,640
38	Total lobbying expenditures (add lines 36 and 37)	38	0
39	Other exempt purpose expenditures	39	56,734,106
40	Total exempt purpose expenditures (add lines 38 and 39)	40	0
41	Lobbying nontaxable amount. Enter the amount from the following table—		
	If the amount on line 40 is—		
	The lobbying nontaxable amount is—		
	Not over \$500,000		20% of the amount on line 40
	Over \$500,000 but not over \$1,000,000		\$100,000 plus 15% of the excess over \$500,000
	Over \$1,000,000 but not over \$1,500,000		\$175,000 plus 10% of the excess over \$1,000,000
	Over \$1,500,000 but not over \$17,000,000		\$225,000 plus 5% of the excess over \$1,500,000
	Over \$17,000,000		\$1,000,000
41		41	0
42	Grassroots nontaxable amount (enter 25% of line 41)	42	0
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36.	43	0
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38.	44	0

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
45 Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
46 Lobbying ceiling amount (150% of line 45(e))					6,000,000
47 Total lobbying expenditures	216,185	218,435	209,986	291,674	936,280
48 Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
49 Grassroots ceiling amount (150% of line 48(e))					1,500,000
50 Grassroots lobbying expenditures	19,545	20,978	13,493	63,306	117,322

Part VI-B Lobbying Activity by Nonelecting Public Charities
(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h .)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h .)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Statement 1

Form: 990

Page: 1

Part: I

Question: 7

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Other Investment Income

Description	Amount
Interest from notes receivables	\$50,986.00
Total:	\$50,986.00

Statement 2

Form: 990

Page: 1

Part: I

Question: 8

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Sales of Assets Other than Inventory

Publicly Traded Securities

Description:

Sold To:

Sales Price:	\$112,825,964.00	Date Sold:
Expense of Sale:	\$96,852,144.00	Date acquired:
Cost or value when acquired:	\$0.00	How acquired:
Depreciation since acquisition:	\$0.00	
Net Sale:	\$15,973,820.00	

Statement 3

Form: 990

Page: 1

Part: I

Question: 9

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Schedule of Special Events

Description	Gross Receipts	Contributions	Gross Revenue	Direct Costs	Net Income (Loss)
Fundraising events at historic sites	\$278,521.00	\$0.00	\$278,521.00	\$424,115.00	-\$145,594.00
Total:	\$278,521.00	\$0.00	\$278,521.00	\$424,115.00	-\$145,594.00

Statement 4

Form: 990

Page: 1

Part: I

Question: 10

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Sales of Inventory

Description	Gross Sales	COGS	Gross Profit
Sales of articles	\$1,098,310.00	\$724,782.00	\$373,528.00
Total:	\$1,098,310.00	\$724,782.00	\$373,528.00

Statement 5

Form: 990

Page: 1

Part: I

Question: 20

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Other changes in Net Assets or Fund Balances

Explanation	Amount
Unrealized gains	\$21,432,434.00
Total:	\$21,432,434.00

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HISTORIC GEORGETOWN INC

Date:

Type: Cash

Address: POBOX 667

Grant Amt \$5,000.00

GEORGETOWN, CO 80444
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

MAINE PRESERVATION

Date:

Type: Cash

Address: 500 CONGRESS STREET

Grant Amt \$5,000.00

PORTLAND, ME 04103
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

OLD STATE CAPITOL FOUNDATION

Date:

Type: Cash

Address: 1 OLD STATE CAPITOL PLAZA

Grant Amt \$5,000.00

SPRINGFIELD, IL 62701
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ST PETER CHURCH

Date:

Type: Cash

Address: 309 BOWDOIN ST

Grant Amt \$5,000.00

DORCHESTER, MA 02122
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant TENDERLOIN NGHBRHD DEV CORP
Date:
Type: Cash **Address:** 201 EDDY ST
Grant Amt \$5,000.00 SAN FRANCISCO, CA 94102
United States
Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HIST SOC OF KENT COUNTY INC
Date:
Type: Cash **Address:** PO BOX 665
Grant Amt \$20,000.00 CHESTERTOWN, MD 21620
United States
Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant THE CHRISTMAN CORPORATION
Date:
Type: Cash **Address:** 408 KALAMAZOO PLAZA
Grant Amt \$18,114.00 LANSING, MI 48933
United States
Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant IMMANUEL METHODIST CHURCH
Date:
Type: Cash **Address:** 815 PARK AVE
Grant Amt \$15,500.00 ROCHESTER, NY 14607
United States
Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant QUEEN ANNE'S DEPT PARKS RECR
Date:
Type: Cash **Address:** 1945 4-H PARK RD

Grant Amt \$15,000.00

CENTREVILLE, MD 21617
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HANCOCK CNTY TRUST OF PUBLIC RESER

Date:

Type: Cash

Address: BOX 1478

Grant Amt \$14,935.00

ELLSWORTH, ME 04605
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

MS HERITAGE TRUST

Date:

Type: Cash

Address: PO BOX 577

Grant Amt \$14,500.00

JACKSON, MS 39205
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

NATIONAL PARK SERVICE

Date:

Type: Cash

Address: PO Box 235

Grant Amt \$13,430.00

HYDE PARK, NY 12538
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

COLORADO PRESERVATION INC

Date:

Type: Cash

Address: 333 WEST COLFAX AVENUE

Grant Amt \$12,998.00

DENVER, CO 80202
United States

Purp of payment to affiliate

Date:

Type: Cash

Grant Amt \$10,000.00

Address: 875 LAKE ST

OAK PARK, IL 60301
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

WA TRUST FOR HIST PRES

Date:

Type: Cash

Grant Amt \$9,292.00

Address: 1204 MINOR AVENUE

SEATTLE, WA 98101
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HENNEPIN COUNTY

Date:

Type: Cash

Grant Amt \$8,500.00

Address: 417 N 5TH ST 320

MINNEAPOLIS, MN 55401
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

AVENUE COMMUNITY DEVEL CORP

Date:

Type: Cash

Grant Amt \$7,500.00

Address: 2505 WASHINGTON AVE 400

HOUSTON, TX 77007
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

OHKAY OWINGEAH HOUSING AUTH

Date:

Type: Cash

Grant Amt \$7,500.00

Address: PO BOX 1059

SAN JUAN PUEBLO, NM 87566
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant UNIVERSITY OF ILLINOIS
Date:
Type: Cash **Address:** 506 SWRIGHT STREET
Grant Amt \$7,500.00 URBANA, IL 61801
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant WYOMING STATE HIST PRES OFFICE
Date:
Type: Cash **Address:** 2301 CENTRAL AVE
Grant Amt \$7,500.00 CHEYENNE, WY 82002
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant PROVO NONPROF HOUS DEV CORP
Date:
Type: Cash **Address:** 650 W 100 NORTH
Grant Amt \$25,000.00 PROVO, UT 84601
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SF LGBT COMMUNITY CENTER
Date:
Type: Cash **Address:** 1800 MARKET ST
Grant Amt \$25,000.00 SAN FRANCISCO, CA 94102
United States

Purp of payment to affiliate

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FORT DOUGLAS MILITARY MUSEUM
Date:
Type: Cash **Address:** ASSOCIATION
Grant Amt \$20,000.00 SALT LAKE CITY, UT 84113
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant YES ON 49 COMMITTEE
Date:
Type: Cash **Address:** 1631 NE BROADWAY
Grant Amt \$4,638.00 PORTLAND, OR 97232
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CLARK CNTY WINCH HER COMM
Date:
Type: Cash **Address:** 28 BECKNER ST
Grant Amt \$5,000.00 WINCHESTER, KY 40361
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CROW CANYON ARCH CTR
Date:
Type: Cash **Address:** 23390 ROAD K
Grant Amt \$5,000.00 CORTEZ, CO 81321
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant GRAVES COUNTY BOARD OF EDUCATION
Date:
Type: Cash **Address:** 2290 STATE RTE 121N
Grant Amt \$5,000.00 MAYFIELD, KY 42066
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HISTORICAL VANDALI INC
Date:
Type: Cash **Address:** 391 W MAIN ST
Grant Amt \$5,000.00 VANDALIA, IL 62471
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant JAMES HARROD TRUST INC
Date:
Type: Cash **Address:** 225 S MAIN ST
Grant Amt \$5,000.00 HARRODSBURG, KY 40330
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MUSEUM OF AFRICANAMERICAN HIS
Date:
Type: Cash **Address:** 46 JOY STREET
Grant Amt \$5,000.00 BOSTON, MA 02114
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ROXIE FILM CENTER NEW COLLEGE

Date:

Type: Cash

Address: 3125 16TH ST

Grant Amt \$5,000.00

SAN FRANCISCO, CA 94103
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

SEABISCUIT HERITAGE FOUNDATION

Date:

Type: Cash

Address: 16200 N HWY 101

Grant Amt \$5,000.00

WILLITS, CA 95460
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

DORCHESTER COUNTY

Date:

Type: Cash

Address: 501 COURT LA

Grant Amt \$17,000.00

CAMBRIDGE, MD 21613
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

FLOYD GRAVELY

Date:

Type: Cash

Address: 314 FAYETTE ST

Grant Amt \$10,000.00

MARTINSVILLE, VA 24114
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

FRIENDS OF THE SAXONIA HOUSE

Date:

Type: Cash

Address: 2426 NORTH LEXINGTON DRIVE

Grant Amt \$7,000.00

JANESVILLE, WI 53545
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant JAPANESE CULTURAL CENTER OF HI
Date:
Type: Cash **Address:** 2454 S BERETANIA ST
Grant Amt \$6,500.00 HONOLULU, HI 96826
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant NATIONAL PARK SERVICE
Date:
Type: Cash **Address:** 35110 HIGHWAY 194
Grant Amt \$5,500.00 BENTS FORT, CO 81050
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ANDREA CFERSTER ESQ
Date:
Type: Cash **Address:** 1100 17TH STREET NW
Grant Amt \$5,467.00 WASHINGTON, DC 20036
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HISTORIC BRIDGE FOUNDATION
Date:
Type: Cash **Address:** PO BOX 66245
Grant Amt \$4,000.00 AUSTIN, TX 78766
United States

Purp of payment to affiliate

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant JAPANESE CULT COMMT CTR OF NCA
Date:
Type: Cash **Address:** 1840 SUTTER ST 202
Grant Amt \$4,000.00 SAN FRANCISCO, CA 94115
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant KELLS CRAIG ARCHITECTSINC
Date:
Type: Cash **Address:** 400 GOLD ST SW 880
Grant Amt \$4,000.00 ALBUQUERQUE, NM 87102
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant NORTOWN COMM DEVEL CORP
Date:
Type: Cash **Address:** PO BOX 34102
Grant Amt \$4,000.00 DETROIT, MI 48234
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant THE FELLS
Date:
Type: Cash **Address:** 456 RTE 103A
Grant Amt \$4,000.00 NEWBURY, NH 03255
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HISTORIC INDIAN AGENCY HOUSE
Date:
Type: Cash **Address:** PO BOX 84
Grant Amt \$3,600.00 PORTAGE, WI 53901
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ST ANTHONY OF PADUA PARISH
Date:
Type: Cash **Address:** 546 MAIN ST
Grant Amt \$3,500.00 HOVEN, SD 57450
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ST MARY CATHOLIC CHURCH
Date:
Type: Cash **Address:** 412 ANN ST
Grant Amt \$3,500.00 WILMINGTON, NC 28401
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FRIENDS MANITOWOC COURTHOUSE
Date:
Type: Cash **Address:** 1710 HOLLY LA
Grant Amt \$3,450.00 GRAFTON, WI 54220
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant COLLABORATIVE FOR COMMUNITY TRUST

Date:

Type: Cash

Grant Amt \$3,000.00

Address: 2025 MARION ST

COLUMBIA, SC 29201
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

COMMUNITY ENHANCEMENT CORP

Date:

Type: Cash

Grant Amt \$3,000.00

Address: 2250 S ATLANTIC BLVD

COMMERCE, CA 90400
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

COMM PRESERV COALITION

Date:

Type: Cash

Grant Amt \$3,000.00

Address: 33 UNION STREET 4TH FLOOR

BOSTON, MA 02108
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

FORT CONCHO NATL HIST

Date:

Type: Cash

Grant Amt \$3,000.00

Address: 630 SOUTH OAKS

SAN ANGELO, TX 76903
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

LOS ANGELES CONSERVANCY

Date:

Type: Cash

Grant Amt \$3,000.00

Address: 523 W SIXTH STREET SUITE 1214

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CHIMNEY ROCK INTERPR ASSCT
Date:
Type: Cash **Address:** PO BOX 1662
Grant Amt \$10,000.00 PAGOSA SPRINGS, CO 81147
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SPENCERPENN SCHOOL PRES ORG INC
Date:
Type: Cash **Address:** PO BOX 506
Grant Amt \$10,000.00 SPENCER, VA 24165
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant UPPER TOWN HERITAGE FOUNDATION
Date:
Type: Cash **Address:** PO BOX 7602
Grant Amt \$10,000.00 PADUCAH, KY 42002
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CUL DEVEL AUTH OF KING COUNTY
Date:
Type: Cash **Address:** 101 PROFONTAINE PLACE SOUTH
Grant Amt \$7,750.00 SEATTLE, WA 98122
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SAINT JOHN'S CATHEDRAL
Date:
Type: Cash **Address:** 1350 WASHINGTON ST
Grant Amt \$7,500.00 DENVER, CO 80203
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant AASLH
Date:
Type: Cash **Address:** 1717 CHURCH ST
Grant Amt \$7,000.00 NASHVILLE, TN 37203
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant PRESERVATION TRUST OF VERMONT
Date:
Type: Cash **Address:** 104 CHURCH STREET
Grant Amt \$6,000.00 BURLINGTON, VT 05401
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant BAYVIEW OPERA HOUSE INC
Date:
Type: Cash **Address:** 4705 3RD ST
Grant Amt \$5,000.00 SAN FRANCISCO, CA 94124
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ROSIE THE RIVETER TRUST

Date:

Type: Cash

Grant Amt \$5,000.00

Address: 117 PARK PLACE

RICHMOND, CA 94801
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

VERMONT DESIGN INSTITUTE

Date:

Type: Cash

Grant Amt \$3,769.00

Address: 416 PINE ST E-Z

BURLINGTON, VT 05401
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

POTEAU MAIN STREET MATTERSINC

Date:

Type: Cash

Grant Amt \$3,500.00

Address: PO BOX 353

POTEAU, OK 74953
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

LUCE COUNTY HISTORICAL SOCIETY

Date:

Type: Cash

Grant Amt \$3,000.00

Address: PO BOX 41

NEWBERRY, MI 49868
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

PRESERVATION DELAWARE INC

Date:

Type: Cash

Grant Amt \$3,000.00

Address: 1405 GREENHILL AVENUE

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant TEXAS DOWNTOWN ASSOCIATION
Date:
Type: Cash **Address:** PO BOX 546
Grant Amt \$2,700.00 AUSTIN, TX 78767
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ADIRONDACK ARCHT HERT
Date:
Type: Cash **Address:** 197 MAN STREET
Grant Amt \$2,500.00 KEESEVILLE, NY 12944
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant AMERICAN INDIAN CENTER
Date:
Type: Cash **Address:** 1630 W WILSON
Grant Amt \$2,500.00 CHICAGO, IL 60640
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FON DU LAC HISTORIC PRES COMM
Date:
Type: Cash **Address:** 160 S MACY ST
Grant Amt \$2,500.00 FON DU LAC, WI 54936
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant KALAMAZOO HISTORIC PRES
Date:
Type: Cash **Address:** 445 W MICHIGANSUITE 101
Grant Amt \$2,500.00 KALAMAZOO, MI 49007
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant DEPOT HILL HISTORIC DISTRICT LLC
Date:
Type: Cash **Address:** 305 S 2ND ST
Grant Amt \$2,500.00 RED OAK, IA 51566
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ELDRIDGE STREET PROJECT INC
Date:
Type: Cash **Address:** 12 ELDRIDGE STREET
Grant Amt \$2,500.00 NEW YORK, NY 10002
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FIRST CONGREGATIONAL CHURCH
Date:
Type: Cash **Address:** 62 CENTRE ST
Grant Amt \$2,500.00 NANTUCKET, MA 02554
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FRIENDS TREGARON Fdtn INC

Date:

Type: Cash

Grant Amt \$2,500.00

Address: 3101 MACOMB ST NW

WASHINGTON, DC 20008
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HISTORIC DISTRICTS COUNCIL

Date:

Type: Cash

Grant Amt \$2,500.00

Address: 45 WEST 67TH STREET

NEW YORK, NY 10023
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HISTORIC HAWAII FOUNDATION

Date:

Type: Cash

Grant Amt \$2,500.00

Address: PO BOX 1658

HONOLULU, HI 96806
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

MOBILE HIST DIST DEVELOP COMM

Date:

Type: Cash

Grant Amt \$10,000.00

Address: PO BOX 1827

MOBILE, AL 36633
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

THE ILIFF SCHOOL OF THEOLOGY

Date:

Type: Cash

Grant Amt \$10,000.00

Address: 2201 SOUTH UNIVERSITY

Book Value of Property:
FMV of Property:

Classification Preservation Grant TRINITY ISD
Date:
Type: Cash **Address:** PO BOX 1411
Grant Amt \$3,750.00 TRINITY, TX 75862
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FIRST CONG CHURCH
Date:
Type: Cash **Address:** PO BOX 26
Grant Amt \$3,000.00 EAST MACHIAS, ME 04630
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant PERRYVILLE PRESERVATION ASSC
Date:
Type: Cash **Address:** PO BOX 65
Grant Amt \$3,000.00 PERRYVILLE, KY 40468
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SALINE PRESERVATION ASSOCIATION
Date:
Type: Cash **Address:** PO BOX 53
Grant Amt \$3,000.00 PRYOR, OK 74362
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant GROW SMART RHODE ISLAND

Date:

Type: Cash

Grant Amt \$2,700.00

Address: 235 PROMENADE STREET

PROVIDENCE, RI 02908
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

FINNEY COUNTY PRsv ALL

Date:

Type: Cash

Grant Amt \$2,600.00

Address: 904 PHERON PL

GARDEN CITY, KS 67846
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

CALVARY BAPTIST CHURCH

Date:

Type: Cash

Grant Amt \$2,500.00

Address: 747 BROAD ST

PROVIDENCE, RI 02907
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

DANIELS FARMSTEAD Fdn inc

Date:

Type: Cash

Grant Amt \$2,500.00

Address: 740 EAST HARTFORD AVENUE

UXBRIDEG, MA 01504
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ESSEX NATIONAL HERITAGE COMM

Date:

Type: Cash

Grant Amt \$2,500.00

Address: 221 ESSEX STREET

SALEM, MA 01970
United States

**Purp of payment to affiliate
Relationship:** None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HISTORIC ANNAPOLIS FOUNDATION
Date:
Type: Cash **Address:** 18 PICKNEY STREET
Grant Amt \$2,500.00 ANNAPOLIS, MD 21401
United States

**Purp of payment to affiliate
Relationship:** None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant IMMIGRANT CITY ARCHIVES INC
Date:
Type: Cash **Address:** 6 ESSEX ST
Grant Amt \$2,500.00 LAWRENCE, MA 01840
United States

**Purp of payment to affiliate
Relationship:** None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant McALESTER SCOTTISH RITE
Date:
Type: Cash **Address:** PO BOX 609
Grant Amt \$2,500.00 McALESTER, OK 74502
United States

**Purp of payment to affiliate
Relationship:** None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant PORTSMOUTH BLACKHERITAGETRAIL
Date:
Type: Cash **Address:** 369 GREENLAND RD
Grant Amt \$2,500.00 PORTSMOUTH, NH 03801
United States

Purp of payment to affiliate

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SANTA MONICA CONSERVANCY
Date:
Type: Cash **Address:** PO BOX 653
Grant Amt \$2,500.00 SANTA MONICA, CA 90406
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant UTAH HERITAGE FOUNDATION
Date:
Type: Cash **Address:** PO BOX 28
Grant Amt \$2,500.00 SALT LAKE CITY, UT 84110
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant VILLAGE OF MONTGOMERY
Date:
Type: Cash **Address:** 1300 S BROADWAY
Grant Amt \$2,500.00 MONTGOMERY, IL 60538
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ARTCARE INC NATIONAL PARK SERVICE
Date:
Type: Cash **Address:** 4097 Albany Post Road
Grant Amt \$2,200.00 HYDE PARK, NY 12538
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Date:

Type: Cash

Grant Amt \$1,500.00

Address: PO BOX 279

DAVIDSON, NC 28026
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

GEORGIA TRUST FOR HIST PRES

Date:

Type: Cash

Grant Amt \$4,000.00

Address: 1516 PEACHTREE ST NW

ATLANTA, GA 30309
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

KENTUCKY HERITAGE COUNCIL

Date:

Type: Cash

Grant Amt \$4,000.00

Address: 300 WASHINGTON STREET

FRANKFORT, KY 40601
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

NATIONAL ARTS STRATEGIES

Date:

Type: Cash

Grant Amt \$3,800.00

Address: 1140 CONNECTICUT AVE NW

WASHINGTON, DC 20036
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

COMMITTEE TO SAVE THE HANDY HOUSE

Date:

Type: Cash

Grant Amt \$3,000.00

Address: PO BOX 608

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CHILKAT VALLEY HISTORICAL SOCIETY
Date:
Type: Cash **Address:** PO BOX 632
Grant Amt \$2,430.00 HAINES, AK 99827
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant REHOBOTH ART LEAGUE INC
Date:
Type: Cash **Address:** 12 DODDS LA
Grant Amt \$2,250.00 REHOBOTH BEACH, DE 19971
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HYDE PARK HISTORICAL SOCIETY
Date:
Type: Cash **Address:** 5536 S KIMBARK AVE
Grant Amt \$2,200.00 CHICAGO, IL 60637
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant TRUST FOR PUBLIC LAND
Date:
Type: Cash **Address:** 101 WHITNEY AVENUE
Grant Amt \$1,500.00 NEW HAVEN, CT 06510
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CLEVELAND PARK HIST SOCIETY
Date:
Type: Cash **Address:** PO BOX 4862
Grant Amt \$1,499.00 WASHINGTON, DC 20008
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant GUILD HALL OF EAST HAMPTON
Date:
Type: Cash **Address:** 158 MAIN ST
Grant Amt \$1,300.00 EAST HAMPTON, NY 11937
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant PENN CENTER INC
Date:
Type: Cash **Address:** PO BOX 126
Grant Amt \$1,300.00 STHELENA ISLAND, SC 29920
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant LONCO INC
Date:
Type: Cash **Address:** 1700 BROADWAY 800
Grant Amt \$1,260.00 DENVER, CO 80290
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FRIENDS OF THE GREAT SOUTHERN

Date:

Type: Cash

Grant Amt \$1,200.00

Address: C/O HOLLYWOOD TRUST INC

HOLLYWOOD, FL 33020
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

LINCOLN COUNTY HIST PROP COMM

Date:

Type: Cash

Grant Amt \$1,200.00

Address: 302 N ACADEMY ST

LINCOLNTON, NC 28092
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

FAISON PRESERVATION SOCIETY

Date:

Type: Cash

Grant Amt \$2,000.00

Address: 259 N MAIN ST

LA GRANGE, TX 78985
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

FOUNDATION FOR HISTORICAL LA

Date:

Type: Cash

Grant Amt \$2,000.00

Address: POBOX 908

BATON ROUGE, LA 70821
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

GREENFIELD HISTORICAL COMMISSION

Date:

Type: Cash

Grant Amt \$2,000.00

Address: 638 COLRAIN RD

GREENFIELD, MA 01301
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant LANDMARKS SOCIETY OF WEST NY
Date:
Type: Cash **Address:** 133 S FITZHUGH ST
Grant Amt \$2,000.00 ROCHESTER, NY 14608
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MERRITT PARKWAY CONSERV
Date:
Type: Cash **Address:** P O BOX 17072
Grant Amt \$2,000.00 WESTPROT, CT 06907
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant RI RURAL DEVL CNCL
Date:
Type: Cash **Address:** 35 BELVER AVE 117
Grant Amt \$2,000.00 NORTH KINGSTOWN, RI 02852
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant TOWN OF GILBERT
Date:
Type: Cash **Address:** PO BOX 71
Grant Amt \$2,000.00 GILBERT, SC 29054
United States

Purp of payment to affiliate

Date:

Type: Cash

Grant Amt \$3,000.00

Address: 6TH ST CINEMA

MARIPOSA, CA 95338
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

JENNY BLANKENSHIP

Date:

Type: Cash

Grant Amt \$2,965.00

Address: 327 E CHURCH ST

MARTINSVILLE, VA 24112
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HISTORIC BOSTONINC

Date:

Type: Cash

Grant Amt \$2,661.00

Address: 3 SCHOOL STREET

BOSTON, MA 02108
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

BLOCK ISLAND HIST DIST COMMI

Date:

Type: Cash

Grant Amt \$2,500.00

Address: PO BOX 220

BLOCK ISLAND, RI 02807
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

CITY OF PALISTINE

Date:

Type: Cash

Grant Amt \$2,500.00

Address: 504 N QUEEN ST

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant AIA PENNSYLVANIA
Date:
Type: Cash **Address:** 208 N 3RD ST 400
Grant Amt \$2,000.00 HARRISBURG, PA 17101
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant BOCA RATON HISTORICAL SOCIETY
Date:
Type: Cash **Address:** 71 N FEDERAL HWY
Grant Amt \$2,000.00 BOCA RATON, FL 33432
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant TRINITY UNITED METHODIST
Date:
Type: Cash **Address:** 273 MEETING ST
Grant Amt \$1,500.00 CHARLESTON, SC 29403
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HOYLE HISTORIC HOMESTEAD
Date:
Type: Cash **Address:** PO BOX 235
Grant Amt \$1,445.00 DALLAS, NC 28034
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Date:

Type: Cash

Grant Amt \$1,750.00

Address: 53 W JACKSON BLVD 1315

CHICAGO, IL 60614
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

CAPITOL HILL REST SOC

Date:

Type: Cash

Grant Amt \$1,725.00

Address: PO BOX 15264 SE STATION

WASHINGTON, DC 20003
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

DC PRESERVATION LEAGUE

Date:

Type: Cash

Grant Amt \$1,656.00

Address: 1815 PENNSYLVANIA AVE NW

WASHINGTON, DC 20006
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

SIERRA STATE PARKS

Date:

Type: Cash

Grant Amt \$1,625.00

Address: PO BOX 28

TAHOE CITY, CA 96145
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

CENTER FOR COMMUNITY ARTS

Date:

Type: Cash

Grant Amt \$1,525.00

Address: 712 LAFAYETT STREET

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant RSBRICTETTS CONSTRUCTION CO

Date:

Type: Cash

Address: PO BOX 1865

Grant Amt \$1,500.00

MUSKOGEE, OK 74402
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SYLVAN SCHOOLINIC

Date:

Type: Cash

Address: RTE 1 BOX 1261

Grant Amt \$1,500.00

NAYLOR, MO 63953
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant IMPROVE SOCT OF GILBERT NY

Date:

Type: Cash

Address: 2 GREEN ST PO BOX 293

Grant Amt \$1,500.00

GILBERTSVILLE, NY 13776
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant UNKEFER BROTHERS CONST

Date:

Type: Cash

Address: 1816 CALLOWHILL ST

Grant Amt \$1,069.00

PHILADELPHIA, PA 19130
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant KATHARINE'S FOUNDATION
Date:
Type: Cash **Address:** 7501 HILL DR
Grant Amt \$1,000.00 RICHMOND, VA 23225
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MAIN STREET HELENA
Date:
Type: Cash **Address:** POBOX 247
Grant Amt \$2,500.00 HELENA, AR 72342
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CITY OF SHELBYVILLE
Date:
Type: Cash **Address:** 315 WASHINGTON STREET
Grant Amt \$2,090.00 SHELBYVILLE, KY 40065
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant PRESERVATION TEXAS INC
Date:
Type: Cash **Address:** PO BOX 12832
Grant Amt \$2,000.00 AUSTIN, TX 78711
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HISTORIC COLUMBUS FOUNDATION

Date:

Type: Cash

Grant Amt \$1,900.00

Address: PO BOX 5312

COLUMBUS, GA 31906
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

SOUTH CAROLINA ARTS COMM

Date:

Type: Cash

Grant Amt \$1,750.00

Address: 1800 GERVAIS ST

COLUMBIA, SC 29201
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

STJOSEPH AT PROVIDENCE CREEK

Date:

Type: Cash

Grant Amt \$1,600.00

Address: PO BOX 508

CLAYTON, DE 19938
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

BLITHEWOLD INC

Date:

Type: Cash

Grant Amt \$1,500.00

Address: 101 FERRY RD

BRISTOL, RI 02906
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

TN PRESERVATION TRUST

Date:

Type: Cash

Grant Amt \$1,500.00

Address: PO BOX 24373

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant ST MARK UNITED BAPTIST CHURCH
Date:
Type: Cash **Address:** PO BOX 212
Grant Amt \$1,200.00 SPRING HILL, TN 37174
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HATTIESBURG LANDMARK PRESERV
Date:
Type: Cash **Address:** PO BOX 150
Grant Amt \$2,000.00 HATTIESBURG, MS 39403
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant JULIUS FREYHAN FOUNDATION
Date:
Type: Cash **Address:** PO BOX 338
Grant Amt \$2,000.00 ST FRANCISVILLE, LA 70775
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MARTINSVILLE UPTOWN REVITAL
Date:
Type: Cash **Address:** 58 W CHURCH ST
Grant Amt \$2,000.00 MARTINSVILLE, VA 24112
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant YOUNG PRESERV ASSOC PITTSBURGH
Date:
Type: Cash **Address:** POBOX 2669
Grant Amt \$2,000.00 PITTSBURGH, PA 15230
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant NEW BERN FIREMAN'S MUSEUM
Date:
Type: Cash **Address:** 408 HANCOCK ST
Grant Amt \$1,750.00 NEW BERN, NC 28560
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CLARKE COUNTY EASEMENT
Date:
Type: Cash **Address:** 1 UNIVERSITY BLVD
Grant Amt \$1,500.00 BERRYVILLE, VA 22611
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SPOLETO FESTIVAL USA
Date:
Type: Cash **Address:** PO BOX 157
Grant Amt \$1,500.00 CHARLESTON, SC 29402
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant TOWN OF BOLEY

Date:

Type: Cash

Grant Amt \$1,500.00

Address: PO BOX 158

BOLEY, OK 74829
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ASSOCIATION FOR PRES TECH INTL

Date:

Type: Cash

Grant Amt \$1,000.00

Address: 3085 STEVENSON DR SUITE 200

SPRINGFIELD, IL 62703
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

CITY OF NORFOLK

Date:

Type: Cash

Grant Amt \$1,650.00

Address: PO BOX 239

NORFOLK, AR 72658
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ANTIOCH DEVEL Corp INC

Date:

Type: Cash

Grant Amt \$1,500.00

Address: 1057 TEXAS AVE

SHREVEPORT, LA 71101
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

LINCOLN COUNTY HIST SOC

Date:

Type: Cash

Grant Amt \$1,500.00

Address: 493 E MAIN ST

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

VALLEY FORGE NATIONAL HISTORIC

Date:

Type: Cash

Address: 1400 NORTH OUTER LINE DRIVE

Grant Amt \$235,796.00

KING OF PRUSSIA, PA 19406
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

ADVISORY COUNCIL ON HISTORIC

Date:

Type: Cash

Address: 1100 PENNSYLVANIA AVE NW 803

Grant Amt \$95,000.00

WASHINGTON, DC 20004
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

LANDMARKS PRESERV COUNCIL

Date:

Type: Cash

Address: 53 WEST JACKSON BLVD

Grant Amt \$93,616.00

CHICAGO, IL 60604
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

ASSOC FOR THE PRESERVATION

Date:

Type: Cash

Address: 1801 ESTREET SE

Grant Amt \$90,900.00

WASHINGTON, DC 20003
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Date:

Type: Cash

Grant Amt \$50,000.00

Address: 99 MONMOUTH ST

RED BANK, NJ 07701
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

SOC FOR THE PRES OF WEEKSVILLE

Date:

Type: Cash

Grant Amt \$50,000.00

Address: 1360 FULTON STREET RM 511

BROOKLYN, NY 11216
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

REGIONAL PARKS FOUNDATION

Date:

Type: Cash

Grant Amt \$48,500.00

Address: PO BOX 21074

OAKLAND, CA 94620
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

SF REC PARKS DEPT

Date:

Type: Cash

Grant Amt \$42,500.00

Address: 30 VAN NESS AVE 5TH FLR

SAN FRANCISCO, CA 94102
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ANGEL ISLAND IMMIGRATION

Date:

Type: Cash

Grant Amt \$42,000.00

Address: P O BOX 29237

SAN FRANCISCO, CA 94129
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant Barbados National Trust
Date:
Type: Cash **Address:** Wildey House
Grant Amt \$7,400.00 Barbados, BB 14004
Barbados

Purp of payment to affiliate
Relationship: n/a
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SAVE ELLIS ISLAND
Date:
Type: Cash **Address:** PO Box 571
Grant Amt \$550,000.00 GLADSTONE, NJ 07934
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MULTIMEDIA HOLDINGS CORP
Date:
Type: Cash **Address:** 500 SPEER BLVD
Grant Amt \$311,050.00 DENVER, CO 80203
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant BOSTON CENTER FOR THE ARTS INC
Date:
Type: Cash **Address:** 539 TREMONT ST
Grant Amt \$50,000.00 BOSTON, MA 02116
United States

Purp of payment to affiliate

Book Value of Property:
FMV of Property:

Classification Preservation Grant

OAKLAND REDEVELOPMENT AGENCY

Date:

Type: Cash

Address: 250 FRANK H OGAWA PLAZA

Grant Amt \$37,500.00

OAKLAND, CA 94612
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

PEARL S BUCK INTERNATIONAL

Date:

Type: Cash

Address: 520 DUBLIN RD

Grant Amt \$37,500.00

PERKASIE, PA 18944
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

VT YOUTH CONSERV CORPS

Date:

Type: Cash

Address: 1949 E MAIN ST

Grant Amt \$37,500.00

RICHMOND, VT 05477
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

CA ST PARKS SRVCS DIV

Date:

Type: Cash

Address: 2517 PORT STREET

Grant Amt \$27,000.00

WEST SACRAMENTO, CA 95691
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant

TRUSTEES OF PRESERV

Date:

Type: Cash

Grant Amt \$26,400.00

Address: 522 ESSEX STREETLONG HILL

BEVERLY, MA 01915
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

MS DEPT OF ARCHIVES

Date:

Type: Cash

Grant Amt \$26,000.00

Address: PO BOX 571

JACKSON, MS 39205
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

AMERICAN LIGHTHOUSE FOUND

Date:

Type: Cash

Grant Amt \$25,000.00

Address: PO BOX 565

ROCKLAND, ME 04841
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ARC ARKANSAS

Date:

Type: Cash

Grant Amt \$25,000.00

Address: 2004 S MAIN ST

LITTLE ROCK, AR 72206
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

CAMDEN PUBLIC LIBRARY

Date:

Type: Cash

Grant Amt \$25,000.00

Address: 55 MAIN ST

CAMDEN, ME 04843
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HARRIET TUBMAN HOME INC
Date:
Type: Cash **Address:** 180 South Street
Grant Amt \$50,000.00 Auburn, NY 13021
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SMITH MEMORIAL PLAYGROUND
Date:
Type: Cash **Address:** E FAIRMOUNT PARK
Grant Amt \$50,000.00 PHILADELPHIA, PA 19121
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CT TRUST FOR HIST PRES
Date:
Type: Cash **Address:** 940 WHITNEY AVENUE
Grant Amt \$42,500.00 HAMDEN, CT 06517
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MR MRS SAMUEL ALEXANDER
Date:
Type: Cash **Address:** 2120 SPAIN ST
Grant Amt \$39,997.00 NEW ORLEANS, LA 70117
United States

Purp of payment to affiliate

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant SC COUNTY PARKS REC DEPT
Date:
Type: Cash **Address:** 298 GARDEN HILL DR
Grant Amt \$37,500.00 LOS GATOS, CA 95032
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FILM ACTION OREGON
Date:
Type: Cash **Address:** 4122 NE SANDY BLVD
Grant Amt \$30,000.00 PORTLAND, OR 97212
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant OAKLAND PARKS RECREATION
Date:
Type: Cash **Address:** PO BOX 13267
Grant Amt \$25,000.00 OAKLAND, CA 94610
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MT AIRY USA
Date:
Type: Cash **Address:** 6703 GERMANTOWN AVENUE
Grant Amt \$25,000.00 PHILADELPHIA, PA 19119
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant TOMALES TOWN HALL
Date:
Type: Cash **Address:** 27150 SHORELINE HWY
Grant Amt \$25,000.00 TOMALES, CA 94971
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant THE L'ENFANT TRUST
Date:
Type: Cash **Address:** 1526 NEW HAMPSHIRE AVE NW
Grant Amt \$5,000.00 WASHINGTON, DC 20036
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant TOWN OF MOFFAT
Date:
Type: Cash **Address:** PO BOX 353
Grant Amt \$5,000.00 MOFFAT, CO 81143
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant VALLEJO ARCH HERt FOUNDATION
Date:
Type: Cash **Address:** PO BOX 1129
Grant Amt \$5,000.00 VALLEJO, CA 94590
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FUND BOSTON NEIGHBORHOODS INC

Date:

Type: Cash

Grant Amt \$4,725.00

Address: PO BOX 961555

BOSTON, MA 02196
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HUMANITIES Cncl OF Wash dc

Date:

Type: Cash

Grant Amt \$4,625.00

Address: 925 U ST NW

WASHINGTON, DC 20001
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

EL RENO CARNEGIE LIBRARY

Date:

Type: Cash

Grant Amt \$4,580.00

Address: 215 E WADE

EL RENO, OK 73036
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

COLORADO TOURISM OFFICE

Date:

Type: Cash

Grant Amt \$4,500.00

Address: 1625 BROADWAY

DENVER, CO 80202
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

NATIONAL WOMAN'S PARTY

Date:

Type: Cash

Grant Amt \$4,500.00

Address: 144 CONSTITUTION AVE NE

Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant MAIN STREET ROSWELL
Date:
Type: Cash Address: 912 N MAIN
Grant Amt \$4,064.00 ROSWELL, NM 88201
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CITY OF PIERRE
Date:
Type: Cash Address: 222 E DAKOTA AVE
Grant Amt \$4,000.00 PIERRE, SD 57501
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CHEROKEE COUNTY HIST SOC
Date:
Type: Cash Address: PO BOX 1287
Grant Amt \$5,000.00 CANTON, GA 30114
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant CITY OF SINTON
Date:
Type: Cash Address: 301 E MARKET ST
Grant Amt \$5,000.00 SINTON, TX 78387
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant COLFAX MUNIC BUILD REST GROUP
Date:
Type: Cash **Address:** 613 MAIN ST
Grant Amt \$5,000.00 COLFAX, WI 54730
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant FIRST PRES HIST DWNTWN GALV
Date:
Type: Cash **Address:** PO BOX 715
Grant Amt \$5,000.00 GALVERSTSON, TX 77553
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant GREAT BRANCH COMMUNITY CENTER
Date:
Type: Cash **Address:** PO BOX 207
Grant Amt \$5,000.00 CORDOVA, SC 29039
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant GREAT LAKES NAVAL MUS ASSCTN
Date:
Type: Cash **Address:** PO BOX 886307
Grant Amt \$5,000.00 GREAT LAKES, IL 60088
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HISTORIC DENVER INC

Date:

Type: Cash

Address: 1536 WYNKOOP STREET STE 400A

Grant Amt \$5,000.00

DENVER, CO 80202
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

HISTORIC MADISON FOUNDATION INC

Date:

Type: Cash

Address: 500 WEST ST

Grant Amt \$5,000.00

MADISON, IN 47250
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

CANAL CORRIDOR ASSOCIATION

Date:

Type: Cash

Address: 201 W10th STREET

Grant Amt \$41,000.00

LOCKPORT, IL 60441
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

NIHONMACHI LITTLE FRIENDS

Date:

Type: Cash

Address: 2031 BUSH ST

Grant Amt \$31,000.00

SAN FRANCISCO, CA 94115
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ARTSPACE PROJECTS INC

Date:

Type: Cash

Address: 528 HENNEPIN AVE 404

Grant Amt \$25,000.00

MINNEAPOLIS, MN 55401
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant THE R H DRIEHAUS FOUNDATION
Date:
Type: Cash **Address:** 203 N WABASH AVE 1800
Grant Amt \$5,000.00 CHICAGO, IL 60601
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant USDA MARK TWAIN NATIONAL FOREST
Date:
Type: Cash **Address:** 401 FAIRGROUNDS ROAD
Grant Amt \$4,970.00 ROLLA, MO 65401
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant THOREAU FARM TRUST
Date:
Type: Cash **Address:** PO BOX 454
Grant Amt \$4,750.00 CONCORD, MA 01742
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant RUFUS FHARDIN MUSEUM INC
Date:
Type: Cash **Address:** 3908 CARLSON LANE
Grant Amt \$4,462.00 HOUSTON, TX 77047
United States

Purp of payment to affiliate

Book Value of Property:
FMV of Property:

Classification Preservation Grant HAKONE FOUNDATION
Date:
Type: Cash **Address:** PO BOX 2324
Grant Amt \$5,000.00 SARATOGA, CA 95070
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HISTORIC SALEM COURT PRES ASSTN
Date:
Type: Cash **Address:** PO BOX 140
Grant Amt \$5,000.00 SALEM, NY 12865
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant HUDSON RIVER HERITAGE INC
Date:
Type: Cash **Address:** PO BOX 287
Grant Amt \$5,000.00 RHINEBECK, NY 12572
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant KALORAMA CITIZENS ASSOCIATION
Date:
Type: Cash **Address:** P O BOX 21311
Grant Amt \$5,000.00 WASHINGTON, DC 20009
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant LANDMARK HERITAGE FOUNDATION

Date:

Type: Cash

Grant Amt \$5,000.00

Address: 2315 DURANT AVE

BERKELEY, CA 94704
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

LOWER ALLEN TOWNSHIP

Date:

Type: Cash

Grant Amt \$5,000.00

Address: 1993 HUMMEL AVE

CAMP HILL, PA 17011
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

LYFORD RICHARDSON BAY AUDUBON CTR

Date:

Type: Cash

Grant Amt \$5,000.00

Address: 376 GREENWOOD EACH RD

TIBURON, CA 94920
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

MAYFIELD MAIN STREET

Date:

Type: Cash

Grant Amt \$5,000.00

Address: 230 E BOARDWAY

MAYFIELD, KY 42066
United States

Purp of payment to affiliate

Relationship: None

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Preservation Grant

ANCHORAGE HIST PRES COMM

Date:

Type: Cash

Grant Amt \$5,000.00

Address: PO BOX 196650

ANCHORAGE, AK 99519
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant NATIONAL COALITION TO SAVE OUR MALL
Date:
Type: Cash **Address:** 9507 OVERLEA DR
Grant Amt \$5,000.00 ROCKVILLE, MD 20850
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant NH DIVI OF HIST RES
Date:
Type: Cash **Address:** 19 PHLLISBURY ST 2ND FLR
Grant Amt \$5,000.00 CONCORD, NH 03301
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant OUTDOOR ART CLUB INC
Date:
Type: Cash **Address:** 1 W BLITHEDALE
Grant Amt \$5,000.00 MILL VALLEY, CA 94941
United States

Purp of payment to affiliate
Relationship: None
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Preservation Grant PARK CITY HISTORICAL SOCIETY
Date:
Type: Cash **Address:** PO BOX 555
Grant Amt \$5,000.00 PARK CITY, UT 84060
United States

Purp of payment to affiliate

Total Grants:

\$10,065,049.00

Statement 7

Form: 990

Page: 2

Part: II

Question: 42

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Depreciation and Depletion

Asset	Current Deprec.
Office furniture, building and land	\$431,222.00
Total	\$431,222.00

Statement 8

Form: 990

Page: 2

Part: II

Question: 43

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US**53-0210807****Attachment listing other expenses for Part II**

Description	Total:	Pgm Services	Mgt and General	Fundrasing
Property development	\$6,397,194.00	\$6,397,194.00	\$0.00	\$0.00
Professional services	\$5,949,067.00	\$4,820,024.00	\$0.00	\$1,129,043.00
Reas estate management	\$2,324,490.00	\$2,324,490.00	\$0.00	\$0.00
Computer expense	\$675,776.00	\$545,023.00	\$98,175.00	\$32,578.00
Insurance	\$660,327.00	\$636,167.00	\$12,460.00	\$11,700.00
Miscellaneous	\$619,145.00	\$565,385.00	\$160.00	\$53,600.00
Reference materials	\$316,877.00	\$278,938.00	\$20,397.00	\$17,542.00
Bad debts/recovery of loans	\$87,256.00	\$87,256.00	\$0.00	\$0.00
Moving and storage	\$67,177.00	\$67,177.00	\$0.00	\$0.00
Total:	\$17,097,309.00	\$15,721,654.00	\$131,192.00	\$1,244,463.00

Statement 9

Form: 990

Page: 3

Part: III

Question:

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Program Services

Achievement	Pgm. Svc. Exp.
Historic Preservation & Conservation: Publications - Fosters knowledge, stimulates interest and facilitates participation in public and private historic preservation through the printing and publication of the Trusts general materials, magazine and the administration of the book publishing program. (0 Non-profit organizations)	\$2,860,554.00
Grants and Allocations: \$0.00 This amount includes foreign grants: N/A	
Historic Preservation & Conservation: Historic Sites - Activities designated to effectively preserve and manage for public benefit, the Trusts properties, real and personal, and the administration of programs for the preservation of endangered and other historic properties nationwide. (0 Capital improvements)	\$26,114,571.00
Grants and Allocations: \$5,876,486.00 This amount includes foreign grants: No	
Historic Preservation & Conservation: Education - Encourages and understands the benefits of the preservation movement by identifying and nurturing target audiences (including media) for communication, development and sale of preservation-related products and offering legal information for the protection of historic districts and landmarks. (0 Non-profit organizations)	\$6,864,297.00
Grants and Allocations: \$18,130.00 This amount includes foreign grants: No	
Historic Preservation & Conservation: Preservation Services - Includes 1) information and technical assistance to members, private and public organizations and government bodies with respect to contemporary preservation issues 2) financial assistance to member organizations to facilitate preservation education programs, conferences and retention of professional consultants, 3) oversight and administration of 7 regional offices to act as the Trusts primary local liason for on-site visits, consultation and advisory assistance. (0 Non-profit organizations)	\$14,656,215.00
Grants and Allocations: \$4,170,433.00 This amount includes foreign grants: No	
Historic Preservation & Conservation: Membership Outreach - Educate the general public on the importance of and techniques for preserving the nations architectural and cultural heritage. (0 Non-profit organizations)	\$2,977,122.00
Grants and Allocations: \$0.00 This amount includes foreign grants: N/A	
Total:	\$53,472,759.00

Statement 10

Form: 990

Page: 4

Part: IV

Question: 57

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Schedule of Land, Buildings and Equipment

Description	Cost	Depreciation	Book Value
Construction in progress	\$14,688,727.00	\$0.00	\$14,688,727.00
Property and equipment	\$13,050,410.00	\$7,173,006.00	\$5,877,404.00
Total:	\$27,739,137.00	\$7,173,006.00	\$20,566,131.00

Statement 11

Form: 990

Page: 4

Part: IV

Question: 58

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US**53-0210807****Other Assets**

Asset Description	BOY Amount	EOY Amount
Program related endowments	\$185,928,615.00	\$224,579,395.00
Investments in subsidiaries	\$407,226.00	\$2,140,679.00
Program related investments - loan fund	\$5,963,475.00	\$5,777,651.00
Properties held for resale	\$1,766,850.00	\$1,766,850.00
Total:	\$194,066,166.00	\$234,264,575.00

Statement 12

Form: 990

Page: 4

Part: IV

Question: 64a

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Tax Exempt Bond Liabilities

Purpose:	Revolving Loan Fund
Issue Date:	10/21/1999
Original Amount:	\$1,766,000.00
Amount of issue outstanding:	\$1,766,000.00
Unexpended Proceeds:	\$0.00
Facility used by 3rd Party:	No
Percent used by 3rd Party:	
Obligation is a Mortgage:	No
Maturity Date:	
Repayment Terms:	
Interest Rate:	
Security Provided by Borrower:	
Contingent Liability:	No

If 'Yes', this record will not be included in the total returned to the Form 990:

Purpose:	Revolving Preservation Loan
Issue Date:	10/21/1999
Original Amount:	\$875,000.00
Amount of issue outstanding:	\$875,000.00
Unexpended Proceeds:	\$0.00
Facility used by 3rd Party:	No
Percent used by 3rd Party:	
Obligation is a Mortgage:	No
Maturity Date:	
Repayment Terms:	
Interest Rate:	
Security Provided by Borrower:	
Contingent Liability:	No

If 'Yes', this record will not be included in the total returned to the Form 990:

Purpose:	Construction project at historic site
Issue Date:	06/26/2007
Original Amount:	\$3,519,591.00
Amount of issue outstanding:	\$3,519,591.00
Unexpended Proceeds:	\$0.00
Facility used by 3rd Party:	No
Percent used by 3rd Party:	
Obligation is a Mortgage:	No
Maturity Date:	
Repayment Terms:	
Interest Rate:	
Security Provided by Borrower:	
Contingent Liability:	No

If 'Yes', this record will not be included in the total returned to the Form 990:

Purpose:	Revolving Preservation Loan
Issue Date:	01/01/2000
Original Amount:	\$1,000,000.00
Amount of issue outstanding:	\$1,000,000.00
Unexpended Proceeds:	\$0.00
Facility used by 3rd Party:	No

Percent used by 3rd Party:

Obligation is a Mortgage: No

Maturity Date:

Repayment Terms:

Interest Rate:

Security Provided by Borrower:

Contingent Liability: No

If 'Yes', this record will not be included in the total returned to the Form 990:

Total Due: **\$7,160,591.00**

Statement 13

Form: 990

Page: 4

Part: IV

Question: 65

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US**53-0210807****Other Liabilities**

Liability Description	BOY Amount	EOY Amount
Endowment held for Congressional Cemetery	\$2,505,000.00	\$2,645,000.00
Endowment held for Woodlawn	\$142,237.00	\$87,545.00
Endowment held for Val-Kil	\$54,018.00	\$56,518.00
Charitable remainder trusts	\$593,570.00	\$593,570.00
Gift annuities	\$573,398.00	\$796,747.00
Current portion of other liabilities	\$1,000,000.00	\$1,000,000.00
Endowment held for Cliveden	\$900,000.00	\$900,000.00
Endowment held for Montpelier	\$2,625,012.00	\$4,083,834.00
Value of Montpelier bond guarantee	\$282,615.00	\$277,311.00
Total:	\$8,675,850.00	\$10,440,525.00

Statement 14

Form: 990

Page: 5

Part: IV-A

Question: b(4)

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Revenue Audit Line b(4)

Description	Amount
Special event expenses	\$424,115.00
Total:	\$424,115.00

Statement 15

Form: 990

Page: 5

Part: IV-A

Question: d(2)

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Revenue Audit Line d(2)

Description	Amount
Cost of goods sold	-\$724,782.00
Total:	-\$724,782.00

Statement 16

Form: 990

Page: 5

Part: IV-B

Question: b(4)

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Expense Audit Line b(4)

Description	Amount
Cost of goods sold	\$724,782.00
Total:	\$724,782.00

Statement 17

Form: 990

Page: 5

Part: IV-B

Question: d(2)

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Expense Audit Line d(2)

Description	Amount
Special event expenses	-\$424,115.00
Total:	-\$424,115.00

Statement 18

Form: 990

Page: 5

Part: V

Question:

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US**53-0210807****Officers, Directors, Trustees, and Key Employees**

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Adele ChatfieldTaylor	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Aida Alvarez	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Barbara G Sidway	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Bruce D Judd FAIA	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Carolyn Schwenker Brody	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Daniel K Thorne	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Daniel P Jordan Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States	0	\$0.00	\$0.00	\$0.00
Duane L Burnham Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20011-2117 Country: United States	0	\$0.00	\$0.00	\$0.00
E Renee Ingram Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States	0	\$0.00	\$0.00	\$0.00
Elizabeth Kennan PhD Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States	0	\$0.00	\$0.00	\$0.00
Gay Ratliff Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States	0	\$0.00	\$0.00	\$0.00
Greg Coble Title: Treasurer Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States	35	\$190,260.00	\$38,052.00	\$0.00
Hartman Lomawaima Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117	0	\$0.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Country: United States				
Harvey B Gantt	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Irvin M Henderson	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
J Clifford Hudson	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Jack Davis	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Jeffrey H Schutz	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Jennifer Emerson	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Jonathan M Kemper	0	\$0.00	\$0.00	\$0.00
Title: Chairman Addr 1: 1785 Massachusetts Avenue N W Addr 2:				

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
CSZ: Washington, DC 20036-2117 Country: United States				
Judy O'Bannon	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Kumiki Gibson	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Leslie Bowman	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Linda Bruckheimer	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Marcia Mayo	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Martin L J Newman	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Mary Moragne Cooke	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W				

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Mary Thompson	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20011-2117 Country: United States				
Matthew Simmons	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Mtamanika Youngblood	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Nancy Killefer	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Paul Edmondson	35	\$168,652.00	\$33,730.00	\$0.00
Title: Secretary Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Paul Goldberger	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Richard Moe	35	\$419,603.00	\$83,920.00	\$0.00
Title: President				

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Robert White	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Spencer R Crew PhD	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
Vincent Michael	0	\$0.00	\$0.00	\$0.00
Title: Board Member Addr 1: 1785 Massachusetts Avenue N W Addr 2: CSZ: Washington, DC 20036-2117 Country: United States				
TOTALS		\$778,515.00	\$155,702.00	\$0.00

Statement 19

Form: 990

Page: 6

Part: VI

Question: 80 b

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Related Organizations

Description	Exempt
National Trust Insurance Services LLC	No
NTCIC II Inc	No
National Trust Community Investment Corp Inc	No
NT CDFI Inc	Yes

Relationship of Activities

Line No	Relationship of Activities to the Accomplishment of Exempt Purposes
93 e	Reimbursement of expenses - Expenses are reimbursed to the Trust for certain costs associated with conferences, speaker expenses and staff travel from organizations in need of legal, financial and consulting services which the Trust is able to provide on a reimbursement of expenditure basis. Revenues are directly related to the Trusts exempt purpose.
94	Membership dues - The National Trust was chartered by Congress in 1949 to educate the public concerning historic preservation. Through its membership program, the Trust is able to network and focus attention on critical issues of local and national importance. Revenues are directly related to the general and administrative programs which generally do not receive funding.
102	Taxable sales of merchandise - The sale of merchandise at Trust-operated house museums relates directly to these properties place in American history. This aspect of educating museum visitors helps defray the cost of these properties ongoing operations and their essential capital improvements.
93 a	Admissions and special events - relate to the twenty house museums managed by the National Trust which help to educate the public about one program of the National Trust and the historic preservation movement. Admission revenues and special event fees are directly related to the Trusts exempt purpose of making historic sites available to the public.
93 b	Contract services revenue - delivers educational services to local nonprofit revitalization organizations via contracts with state, city and regional main street coordinating programs; we provide a wide array of consulting, planning, and training services to assist communities with the revitalization of their traditional commercial districts.
93 c	Royalty from historically inspired products - This program engages new audiences in our work, educating them with a preservation message at point of purchase and often signing them up as new members. Royalty income is both related to the exempt purpose of the Trust by making such items available to the general public and is also not taxable under Internal Revenue Code Section 512(b)(2).
93 g	Fees from government agencies - The National Main Street Center serves as a consulting service to small towns which see the importance of preserving their main streets as a vital component to the present life of its historical and architectural heritage. Revenues are directly related to the Trusts exempt purpose.

Statement 21

Form: 990

Page: None

Part: None

Question: None

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

State Copies

State Copy List

Michigan

Statement 22
Form: Schedule A
Page: 2
Part: III
Question: 2

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US
53-0210807

Transaction Explanations

Line	Explanation
2d	See Form 990, Pt V

Explanation of organization receiving or holding a conservation easement

Explanation

1. The number of easements held at the beginning of the year, the acreage of these easements and the number of states where the easements are located. The National Trust held 101 easements in the beginning of the tax year with an estimated total acreage of 3600 acres. The easements were located in 22 states and the District of Columbia. 2. The number of easements and the acreage of these easements that the organization received or acquired during the year. The National Trust primarily acquires its easement on properties through a program in which historic properties are given to the National Trust and subsequently sold on the open market, subject to preservation restrictions set forth in an easement. During the tax year the National Trust placed easements on two properties, one in Virginia and one in Michigan, with a combined estimated acreage of 1.55 acres. 3. The number of easements modified, sold, transferred, released, or terminated during the year and the acreage of these easements. For each easement, explain the reason for the modification, sale, transfer, release or termination. Also, identify the recipient (if any), and show if the recipient was a qualified organization (as defined in section 170(h)(3) and the related regulations at the time of transfer). No easements were sold, transferred, released, or terminated during the tax year. 4. Show the number of easements held for each of the following categories: a. Easements on buildings or structures; The National Trust holds 97 easements that protect buildings or structures. The remaining six easements protect other conservation values, including historically important land areas. b. Easements that encumber a golf course or portions of a golf course; The National Trust does not hold easements that encumber golf courses or portions of golf courses. c. Easements within or adjacent to residential developments and housing subdivisions, including easements related to the development of property; and Easements held by the National Trust protect a variety of historic resources, many of which are located in urban residential neighborhoods or are located in less densely developed suburban or rural areas. d. Conservation easements that were acquired in a transaction described under Purchase of Real Property from Charitable Organizations in Notice 2004-41 [excerpted below] and if the organization acquired any such easements during the year. The National Trust did not acquire easements through the methods described in IRS Notice 2004-41 during the tax year. 5. The number of easements and the acreage of these easements that were monitored by physical inspection or other means during the tax year. The National Trust physically inspects its easements on a rolling basis, which does not always correspond to a given tax year. In addition to physical monitoring, the National Trust also monitors properties through the provision of technical advice to property owners related to the care and maintenance of their property. In addition, the National Trust, using the Secretary of the Interior's Standards for the Treatment of Historic Properties, reviews the existing condition of a property whenever it receives a request to make a change or alteration from a property owner. During the tax year 81 easements totaling approximately 3000 acres were inspected. The remaining easements have either been inspected or will be inspected during the current tax year. 6. Total staff hours and a list of expenses devoted to (legal fees, portion of staff salaries, etc.) incurred for monitoring and enforcing new or existing easements during the tax year. During the tax year, the National Trust's senior architect was responsible for a variety of services relating to the National Trust's easement program, including monitoring and enforcing easements, providing technical advice to property owners regarding appropriateness of treatments, and approving or disapproving proposed changes to historic properties subject to easements. In addition, during the tax year the National Trust's in-house legal staff provided legal services and assistance relating to the administration of the easement program. It is estimated that approximately 1525 staff hours were devoted to administration of the National Trust's easement program, including monitoring and enforcing easements, during the tax year. Expenses directly charged to the National Trust's easement program, including monitoring and enforcing easements, during the tax year were as follows: Payroll: \$39,153 Professional fees: 2,982 Travel: 16,981 Office expenses: 14,533 Total: 73,649 7. Identify all easements on buildings or structures acquired after August 17, 2006, and show if each easement meets the requirements of section 170(h)(4)(B). The National Trust placed two easements on properties after August 17, 2006. Neither easement was acquired as a charitable conservation contribution under Section 170(h); however, both easements were drafted to comply substantially with Section 170(h), namely each easement is perpetual, provides for public access, protects the entire exterior of the property, and applies the Secretary of the Interior's Standards for the Treatment of Historic Properties to review requests for changes or alterations to the property to determine whether they are compatible with the existing historic resource.

Explanation of Grant Determination

Explanation of grant qualifications

Criteria for disbursements of grants: Through delivery of financial and technical services, the National Trust encourages alternative uses of historic properties, strengthens organizational capacity and addresses important preservation issues. The grant and loan programs below are administered in cooperation with the Trust's 8 regional and field offices. All financial assistance programs apply to urban and rural areas and are available to Trust member organizations. 1. National Trust Preservation Funds: Provides matching grants to non-profit organizations and public agencies. Intended to increase flow of information and ideas in the field of preservation and awards support the use of consultants with professional expertise in areas of architecture, law, planning, economics, archaeology and graphic design. Funding is also available to conferences that address subjects of particular importance to historic preservation and education programs directed at selected audiences. The maximum grant awarded is \$5K but because of strong competition and limited resources, most grants are \$1K to \$2K. 2. National Preservation Loan Fund: Provides loans to nonprofit, for profit and public agencies for acquisition, stabilization and rehabilitation of historic resources. Funds also help establish or expand local and statewide revolving funds and loan pools. Terms and loan amounts vary depending upon use of funds, with an average term of four years and a maximum loan amount of \$350K. 3. Inner-City Ventures Fund: Provides financial assistance for rehabilitation projects that benefit low-moderate-and mixed-income historic neighborhoods. Loans may be used for acquisition, stabilization and/or rehabilitation of historic resources. Lines of credit may be available for borrowers whose mission is to acquire, rehabilitate and sell multiple properties in a specific historic district over a several year period. Terms and loan amounts vary depending upon use of funds, with an average term of four years and a maximum loan amount of \$350K. Assistance is available to nonprofit organizations, public agencies and for-profit developers.

Schedule B - Part I
Contributors

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Organization Type:

Filers of:

- Form 990 or 990-EZ 501(c)(3) Organization
 4947(a)(1) nonexempt charitable trust not treated as a private foundation
 527 Political Organization
- Form 990PF 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule. Note: only section 501(c)(7), (8), (10) organizations can check boxes for both the General Rule and a Special Rule -- see instructions.)

General Rule--

- For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules--

- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3 % support test under Regulations sections 1.509(a)-3/1.170A-9(e) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the Parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.)

\$0.00

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B - Part I
Contributors

NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US

53-0210807

Name and Address	Contribution	Type		
1 Estate of Paul Mellon 301 W Washington St Box 441 Middleburg, VA 20118 United States		\$12,300,000.00	Individual	Yes
			Payroll	No
			Noncash	No
2 Estate of Miss Sally Reahard 1 American Square Box 82001 Indianapolis, IN 46282-0200 United States		\$6,700,000.00	Individual	Yes
			Payroll	No
			Noncash	No